



# TRIAL 360 ALL-IN-ONE PLATFORM

— FOR

# RESEARCH SITES

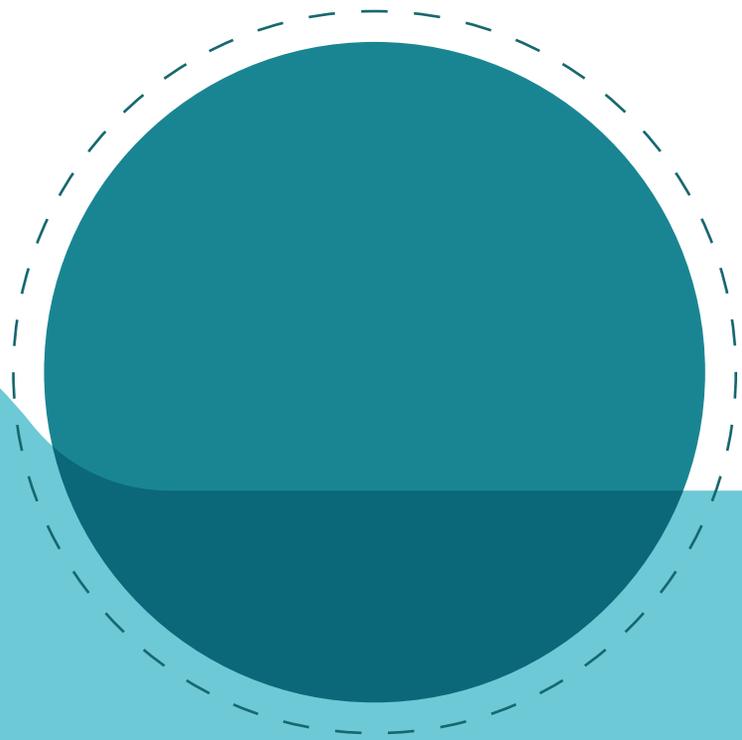


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# MAXIMIZE EFFICIENCY IN CLINICAL OPERATIONS AND BEYOND

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## Welcome to Trial 360 made for Clinical Research Center: The Power to Unify and Elevate Clinical Research

Trial 360 is an integrated, all-in-one platform built to optimize the management of clinical trials for research centers, while also handling organizational business processes like marketing, sales, finance, HR, document management, eLearning, and more. Our modular, cloud-based solution empowers both research and management teams to collaborate seamlessly in real-time, streamlining processes from patient recruitment to financial and resource management.

# WHY TRIAL 360?



## One Log-In, One Unique Platform for All

Facilitate seamless teamwork by using a single system for all clinical and business operations. Ensure consistency and alignment with one source of truth for every process.



## Regulatory Compliance

Streamline clinical documentation management while ensuring adherence to local and international regulations, reducing reliance on paper.



## User-Friendly Interface

Designed for ease of use, minimizing the learning curve for staff.



## Scalable & Customizable

Tailor the system to fit the specific needs of your center and trials.



## Real-Time Collaboration

Facilitate collaboration across multidisciplinary teams and multiple sites with instant updates.



## Multilingual & Multicurrency Support

Ideal for global trials, enabling smooth operations in various languages and currencies.

# CORE MODULES FOR CLINICAL TRIAL SUCCESS

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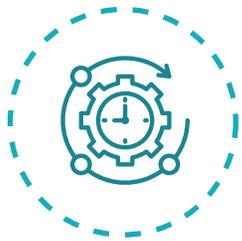
## eSource & Clinical Data Management

Capture and manage clinical data electronically, from lab sample management to adverse event tracking, ensuring data integrity and ease of analysis.



## Recruitment & Marketing Automation

Enhance patient recruitment through integrated tools, including website or landing pages, email marketing, SMS, live chat, events, and social media campaigns.



## Visit Scheduling

Plan and optimize staff and facility usage for in-person, remote, or virtual visits, ensuring operational efficiency.



## CTMS (Clinical Trial Management System)

Manage the full clinical trial lifecycle, from visit scheduling to role assignment, with ease.



## PI Oversight

Easily record, manage, and resolve findings and deviations throughout the clinical trial lifecycle.



## Finance & Billing

Automate billing processes, manage trial-specific income and expenses, and support multiple currencies and accounting systems.

# FINANCE & BILLING: OPTIMIZING FINANCIAL MANAGEMENT FOR CLINICAL TRIALS

Manage your finances efficiently and accurately with Trial 360's robust financial modules. Simplify billing, expense control, and accounting for your clinical trials using a single, integrated platform. Trial 360's applications are natively connected, enabling full automation of all clinical and financial processes.

## KEY FEATURES

- 01 Automated accounting
- 02 Billing and payment management
- 03 Bank reconciliation
- 04 Budgeting and forecasting
- 05 Customized financial reports
- 06 Real-time expense tracking
- 07 Integration with external accounting modules and systems

## BENEFITS

- 01 Transparency and control over financial resources
- 02 Enhanced efficiency and accuracy in financial management
- 03 Reduction in accounting errors
- 04 Compliance with regulatory requirements
- 05 Scalability and flexibility to grow with your business

# CORE FINANCIAL MODULES

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## ACCOUNTING

Trial 360 offers modern accounting software that streamlines your workflow. Say goodbye to slow interfaces, endless emails, and irrelevant data. With real-time reports, automated late payment tracking, and scheduled reminders, managing your finances has never been easier.



## INVOICING

Simplify your center's accounting process with professional, customizable invoices that expedite payments. Manage invoicing, issue reimbursements, and access critical financial insights with dynamic dashboards.



## ELECTRONIC SIGNATURE

Simplify document approvals with Trial 360's electronic signature solution, which ensures compliance with legal requirements, cryptographic traceability, and SMS authentication. Customize signature workflows and send automated reminders.



## EXPENSES

Trial 360 Expenses keeps your operations organized, eliminating the need for paper receipts. Track every expense, report, and status in detail, with complete transparency.



## DOCUMENTS

Manage all files online from a single platform. Forget about scanning contracts or manually recording invoices. Streamline approval processes and manage documents efficiently.



## SPREADSHEETS

Leverage Trial 360's business intelligence tools to gain actionable insights and create financial plans that drive growth.

# AVAILABLE VERSIONS

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## **STANDARD VERSION:**

Ideal for smaller projects or centers beginning their digital transformation journey.



## **ENTERPRISE VERSION:**

Includes advanced features such as marketing automation, VoIP, customizable dashboards, and enhanced document management capabilities.

## A COMPREHENSIVE SOLUTION FOR YOUR SUCCESS

With Trial 360, you gain access to a complete platform that enhances operational efficiency, reduces costs, and ensures regulatory compliance. From patient recruitment to results analysis, Trial 360 supports you at every step, giving you full control over your clinical trials.



# SUCCESS STORY

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**CEVAXIN**, a leading research center in Panama conducting clinical and epidemiological trials since 2013, has implemented numerous studies while maintaining high scientific quality standards. Trial 360 has been integral to their success, enabling rapid study setup, efficient participant recruitment, and precise visit scheduling.

Cevaxin utilizes Trial 360's electronic medical record (EMR) as a source document across the organization, facilitating remote monitoring for CRAs and ensuring 100% success in audits and inspections.

## THERAPEUTIC AREAS:

- Drugs
- Devices
- Vaccines
- Oncology
- Real-world evidence

## VACCINES:

Polio, dengue, respiratory syncytial virus, zoster, norovirus, pneumococcus, hepatitis A, meningitis, whooping cough, chikungunya, COVID-19

**+10**

Years of achievements

**+40**

Clinical research studies

**5**

Locations

**+200**

Research professionals

**+21400**

Participants

**+15**

National and international sponsors

# TRAINING & SUPPORT

## TRAINING



### ONLINE TRAINING:

Delivered through an eLearning platform with course assignments by role, including evaluation and certification.



### LIVE TRAINING:

14 hours of synchronous training.



### DRILL:

4 hours of hands-on practice.

## SUPPORT

01

### CHANNELS:

- Support system: <https://support.integrain.co>
- Email: [support@integrain.co](mailto:support@integrain.co)
- WhatsApp support line

02

### HOURS OF OPERATIONS:

- **Standard Support:** Monday to Friday, 8 am - 5 pm (local time, excluding holidays).
- **System Unavailability Support:** 7 am - 7 pm

03

### LANGUAGES

Local language support

04

### OPTIONAL:

On-site premium support



# INTERESTED IN TRIAL 360?

Contact us to learn more:

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Website:  
[www.integrain.co](http://www.integrain.co)

**Schedule a demo with  
our Medical Director:**

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